

13

**EUROPEAN PATENT APPLICATION**

21 Application number: 83103486.3

61 Int. Cl.<sup>2</sup>: G 08 B 13/24

22 Date of filing: 11.04.83

30 Priority: 29.04.82 US 373061

43 Date of publication of application:  
09.11.83 Bulletin 83445

84 Designated Contracting States:  
AT BE CH DE FR GB IT LI LU NL SE

71 Applicant: ALLIED CORPORATION  
Columbia Road and Park Avenue P.O. Box 2245R (Law  
Dept.)  
Morristown New Jersey 07960(US)

72 Inventor: Anderson, Philip Marron  
58 Rose Terrace  
Chatham New Jersey 07825(US)

72 Inventor: Bretts, Gerald Robert  
1845 Port Westbourne Place  
Newport Beach, CA 92663(US)

72 Inventor: Kearney, James Edward  
34 Edgewood Drive  
New Hyde Park New York 11040(US)

74 Representative: Weber, Dieter, Dr. et al,  
Willrich Weber und Seifert Postfach 6145  
Gustav-Preytag-Strasse 25  
D-6200 Wiesbaden 1(DE)

84 Surveillance system having magnetomechanical marker.

87 A magnetic article surveillance system marker is adapted, when armed, to resonate at a frequency provided by an incident magnetic field applied within an interrogation zone. The marker is an elongated ductile strip of magnetostrictive ferromagnetic material disposed adjacent to a ferromagnetic element which, upon being magnetized, magnetically biases the strip and arms it to resonate at said frequency. A substantial change in effective magnetic permeability of the marker at the resonant frequency provides the marker with signal identity.

EP U 093 281 A2

DESCRIPTION  
SURVEILLANCE SYSTEM HAVING  
MAGNETOMECHANICAL MARKER

BACKGROUND OF THE INVENTION

Field of the Invention

This invention relates to article surveillance systems and markers for use therein. More particularly,  
5 the invention provides a ferromagnetic metal marker that enhances the sensitivity and reliability of the article surveillance system.

Description of the Prior Art

The problem of protection of articles of merchandise and the like, against theft from retail stores has  
10 been the subject of numerous technical solutions. Among these, a tag or marker is secured to an article to be protected. The marker responds to an interrogation signal from transmitting apparatus situated either at  
15 the exit door of the premises to be protected, or at the aisleway adjacent to the cashier or check out station. A receiving coil on the opposite side of the exit or aisleway from the transmitting apparatus, receives a signal produced by the marker in response to  
20 the interrogation signal. The presence of the response signal indicates that the marker has not been removed or deactivated by the cashier, and that the article bearing it may not have been paid for or properly checked out.

Several different types of markers have been disclosed in the literature, and are in use. In one type, the functional portion of the marker consists of either an antenna and diode or an antenna and capacitors forming a resonant circuit. When placed in an electromagnetic field transmitted by the interrogation apparatus, the antenna-diode marker generates harmonics of the interrogation frequency in the receiving antenna; the resonant circuit marker causes an increase in absorption of the transmitted signal so as to reduce the signal in the receiving coil. The detection of the harmonic or signal level change indicates the presence of the marker. With this type of system, the marker must be removed from the merchandise by the cashier. Failure to do so indicates that the merchandise has not been properly accounted for by the cashier.

A second type of marker consists of a first elongated element of high magnetic permeability ferromagnetic material disposed adjacent to at least a second element of ferromagnetic material having higher coercivity than the first element. When subjected to an interrogation frequency of electromagnetic radiation, the marker causes harmonics of the interrogation frequency to be developed in the receiving coil. The detection of such harmonics indicates the presence of the marker. Deactivation of the marker is accomplished by changing the state of magnetization of the second element. Thus, when the marker is exposed to a dc magnetic field, the state of magnetization in the second element changes and, depending upon the design of the marker being used, either the amplitude of the harmonics chosen for detection is significantly reduced, or the amplitude of the even numbered harmonics is significantly changed. Either of these changes can be readily detected in the receiving coil.

Ferromagnetic harmonic generating markers are smaller, contain fewer components and materials, and are easier to fabricate than resonant-circuit or

antenna-diode markers. As a consequence, the ferromagnetic marker can be treated as a disposable item affixed to the article to be protected and disposed of by the customer. Such markers may be readily  
5 deactivated by the application of a dc magnetic field pulse triggered by the cashier. Hence, handling costs associated with the physical removal requirements of resonant-circuit and antenna-diode markers are avoided.

One of the problems with harmonic generating, ferromagnetic markers is the difficulty of detecting  
10 the marker signal at remote distances. The amplitude of the harmonics developed in the receiving antenna is much smaller than the amplitude of the interrogation signal, with the result that the range of detection of  
15 such markers has heretofore been limited to aisle widths less than about three feet. Another problem with harmonic generating, ferromagnetic markers is the difficulty of distinguishing the marker signal from pseudo signals generated by belt buckles, pens, hair  
20 clips and other ferromagnetic objects carried by shoppers. The merchant's fear of embarrassment and adverse legal consequences associated with false alarms triggered by such pseudo signals will be readily appreciated. Yet another problem with such ferromagnetic  
25 markers is their tendency to be deactivated or reactivated by conditions other than those imposed by components of the system. Thus, ferromagnetic markers can be deactivated purposely upon juxtaposition of a permanent magnet or reactivated inadvertently by  
30 magnetization loss in the second ferromagnetic element thereof. For these reasons, article surveillance systems have resulted in higher operating costs and lower detection sensitivity and operating reliability than are considered to be desirable.

35 SUMMARY OF THE INVENTION

The present invention provides a marker capable of producing identifying signal characteristics in the presence of a magnetic field applied thereto by

0093281

-4-

components of an article surveillance system. The marker has high signal amplitude and a controllable signal signature and is not readily deactivated or reactivated by conditions other than those imposed by components of the system.

In addition, the invention provides an article surveillance system responsive to the presence within an interrogation zone of an article to which the marker is secured. The system provides for high selectivity and is characterized by a high signal-to-noise ratio. Briefly stated, the system has means for defining an interrogation zone. Means are provided for generating a magnetic field of varying frequency within the interrogation zone. A marker is secured to an article appointed for passage through the interrogation zone. The marker comprises an elongated, ductile strip of magnetostrictive ferromagnetic material adapted to be magnetically biased and thereby armed to resonate mechanically at a frequency within the frequency band of the incident magnetic field. A hard ferromagnetic element, disposed adjacent to the strip of magnetostrictive material, is adapted, upon being magnetized, to arm the strip to resonate at that frequency. The strip of magnetostrictive material has a magneto-mechanical coupling factor,  $k$ , greater than 0, where  $k = \sqrt{(1-f_r^2/f_a^2)}$ ,  $f_r$  and  $f_a$  being the resonant anti-resonant frequencies, respectively. Upon exposure to said dc magnetic field the marker is characterized by a substantial change in its effective magnetic permeability as the applied ac field sweeps through at least one of the resonant and anti-resonant frequencies that provide the marker with signal identity. A detecting means detects the change in coupling between the interrogating and receiving coils at the resonant and/or anti-resonant frequency, and distinguishes it from changes in coupling at other than those frequencies.

#### BRIEF DESCRIPTION OF THE DRAWINGS

The invention will be more fully understood

and further advantages will become apparent when reference is made to the following detailed description of the preferred embodiment of the invention and the accompanying drawings in which:

5           FIG. 1 is a block diagram of an article surveillance system incorporating the present invention;

          FIG. 2 is a diagrammatic illustration of a typical store installation of the system of Fig. 1;

10           FIG. 3 is a graph showing the voltage induced by mechanical energy exchange of an article surveillance marker over a preselected frequency range;

          FIG. 4 is an isometric view showing components of a marker adapted for use in the system of Fig. 1;

15           FIG. 5 is an isometric view showing a flexible casing adapted to protect the marker of Fig. 4 against damping;

          FIG. 6 is a schematic electrical diagram of an interrogation and detection scheme comprising part of the article surveillance system of Fig. 1; and

20           FIG. 7 is a schematic electrical diagram of an interrogation and detection scheme comprising a part of an alternative embodiment of the article surveillance system of FIG. 1.

25           DESCRIPTION OF THE PREFERRED EMBODIMENTS

          The magnetomechanical marker of article surveillance system 10 can be fabricated in a number of diverse sizes and configurations. As a consequence, the invention will be found to function with many varieties of surveillance systems. For illustrative purposes the invention is described in connection with an antipilferage system wherein articles of merchandise bearing the markers are surveyed by the system to prevent theft of the merchandise from a retail store. It will be readily appreciated that the invention can be employed for similar and yet diversified uses, such as the identification of articles or personnel, wherein the marker and the system exchange magnetomechanical

30

35

energy so that the marker functions as (1) personnel badge for control of access to limited areas, (2) a vehicle toll or access plate for actuation of automatic sentrys associated with bridge crossings, parking facilities, industrial sites or recreational sites, (3) an identifier for check point control of classified documents, warehouse packages, library books and the like, (4) product verification. Accordingly, the invention is intended to encompass modifications of the preferred embodiment wherein the resonant frequency of the marker provides animate or inanimate objects bearing it with signal identity.

Referring to Figures 1, 2 and 4 of the drawings, there is shown an article surveillance system 10 responsive to the presence of an article within an interrogation zone. The system 10 has means for defining an interrogation zone 12. A field generating means 14 is provided for generating a magnetic field of variable frequency within interrogation zone 12. A marker 16 is secured to an article 19 appointed for passage through the interrogation zone 12. The marker comprises an elongated ductile strip 18 of magnetostrictive, ferromagnetic material adapted, when armed, to resonate mechanically at a frequency within the range of the incident magnetic field. A hard ferromagnetic element 44 disposed adjacent to the strip 18 of ferromagnetic material is adapted, upon being magnetized, to magnetically bias the strip 18 and thereby arm it to resonate at that frequency. The strip 18 has a magnetomechanical coupling factor,  $k$ , greater than 0, where  $k = \sqrt{(1 - f_r^2 / f_a^2)}$ ,  $f_r$  and  $f_a$  being the resonant and anti-resonant frequencies, respectively.

Upon exposure to the magnetic field within interrogation zone 12, marker 16 is characterized by a substantial change in its effective magnetic permeability at the resonant and/or anti-resonant frequency (shown in Fig. 3 as  $f_r$  and  $f_a$ ) that provides marker 16 with signal identity. A detecting means 20 is arranged

-7-

0093281

to detect changes in coupling produced in the vicinity of the interrogation zone 12 by the presence of marker 16 therewithin.

Typically, the system 10 includes a pair of  
5 coil units 22, 24 disposed on opposing sides of a path leading to the exit 26 of a store. Detection circuitry, including an alarm 28, is housed within a cabinet 30 located near the exit 26. Articles of merchandise 19 such as wearing apparel, appliances,  
10 books and the like are displayed within the store. Each of the articles 19 has secured thereto a marker 16 constructed in accordance with the present invention. As shown in Fig. 4, the marker 16 includes an elongated, ductile magnetostrictive ferromagnetic strip  
15 18 that is normally in an activated mode. When marker 16 is in the activated mode, placement of an article 19 between coil units 22 and 24 of interrogation zone 12 will cause an alarm to be emitted from cabinet 30. In this manner, the system 10 prevents unauthorized removal  
20 of articles of merchandise 19 from the store.

Disposed on a checkout counter near cash register 36 is a deactivator system 38. The latter can be electrically connected to cash register 36 by wire  
40. Articles 19 that have been properly paid for are  
25 placed within an aperture 42 of deactivation system 38, whereupon a magnetic field is applied to marker 16. The deactivation system 38 has detection circuitry adapted to activate a desensitizing circuit in response to coupling signals generated by marker 16. The desensitizing circuit applies to marker 16 a magnetic field  
30 that places the marker 16 in a deactivated mode, by either increasing or decreasing the magnetic bias field strength of the hard ferromagnetic material, by an amount sufficient to move the  $f_r$  and  $f_a$  outside of the  
35 frequency range of the applied field or to decrease the coupling factor  $k$  sufficiently to make it undetectable. The article 19 carrying the deactivated marker 16 may then be carried through interrogation zone 12 without



triggering the alarm 28 in cabinet 30.

The theft detection system circuitry with which the marker 16 is associated can be any system capable of (1) generating within an interrogation zone an incident magnetic field of variable frequency, (2) detecting changes in coupling at frequencies produced in the vicinity of the interrogation zone by the presence of the marker and (3) distinguishing the particular resonant and/or anti-resonant changes in coupling of the marker from other variations in signals detected.

Such systems typically include means for transmitting a varying electrical current from an oscillator and amplifier through conductive coils that form a frame antenna capable of developing a varying magnetic field. An example of such antenna arrangement is disclosed in French Patent 763,681, published May 4, 1934, which description is incorporated herein by reference thereto.

In accordance with a preferred embodiment of the invention, marker 16 is composed of a magnetostrictive amorphous metal alloy. The marker is in the form of an elongated, ductile strip having a first component composed of a composition consisting essentially of the formula  $M_a N_b O_c X_d Y_e Z_f$ , where M is at least one of iron and cobalt, N is nickel, O is at least one of chromium and molybdenum, X is at least one of boron and phosphorous, Y is silicon, Z is carbon, "a"-"f" are in atom percent, "a" ranges from about 35-85, "b" ranges from about 0-45, "c" ranges from about 0-7, "d" ranges from about 5-22, "e" ranges from about 0-15 and "f" ranges from about 0-2, and the sum of d + e + f ranges from about 15-25.

It has been found that a strip 18 of material having the formula specified above is particularly adapted to resonate mechanically at a preselected frequency of an incident magnetic field. While we do not wish to be bound by any theory, it is believed that, in markers of the aforesaid composition, direct magnetic

coupling between an ac magnetic field and the marker 16 occurs by means of the following mechanism.

5 When a ferromagnetic material such as an amorphous metal ribbon is in a magnetic field (H), the ribbon's magnetic domains are caused to grow and/or rotate. This domain movement allows magnetic energy to be stored, in addition to a small amount of energy which is lost as heat. When the field is removed, the domains return to their original orientation releasing  
10 the stored magnetic energy, again minus a small amount of energy lost as heat. Amorphous metals have high efficiency in this mode of energy storage. Since amorphous metals have no grain boundaries and have high resistivities, their energy losses are extraordinarily  
15 low.

When the ferromagnetic ribbon is magneto-strictive, an additional mode of energy storage is also possible. In the presence of a magnetic field, a magnetostrictive amorphous metal ribbon will have energy  
20 stored magnetically as described above but will also have energy stored mechanically via magnetostriction. This mechanical energy per unit volume stored can be quantified as  $U_e = (1/2) TS$  where T and S are the stress and strain on the ribbon. This additional mode of  
25 energy storage may be viewed as an increase in the effective magnetic permeability of the ribbon.

When an ac magnetic field and a dc field are introduced on the magnetostrictive ribbon (such as can be generated by and ac and dc electric currents in a  
30 solenoid), energy is alternately stored and released with the frequency of the ac field. The magnetostrictive energy storage and release are maximal at the material's mechanical resonance frequency and minimal at its anti-resonance. This energy storage and release  
35 induces a voltage in a pickup coil via flux density changes in the ribbon. The flux density change may also be viewed as an increase in effective magnetic permeability at the resonant frequency and a decrease at

anti-resonance, thus, in effect, increasing or decreasing, respectively, the magnetic coupling between the driving solenoid and a second pickup solenoid. The voltage induced by the purely magnetic energy exchange is linear with frequency and the change in voltage with frequency is small over a limited frequency range. The voltage induced by the mechanical energy exchange is also linear with frequency except near mechanical resonance. For a thin ribbon the mechanical resonance frequency is given by:

$$f_R = \frac{1}{2L} (E/D)^{1/2}$$

where L, E and D are the length, Youngs modulus and mass density of the ribbon. Therefore, when the frequency of the ac magnetic field is swept around  $f_R$ , a characteristic signature is generated. The resonance peak is closely followed by an anti-resonance peak shown in Fig. 3. This anti-resonant peak occurs when the mechanical energy stored is near zero.

The transfer of magnetic and mechanical energy described above is called magnetomechanical coupling (MMC), and can be seen in all magnetostrictive materials. The efficiency of this energy transfer is proportional to the square of the magnetomechanical coupling factor (k), and is defined as the ratio of mechanical to magnetic energy. Phenomenologically, k is defined as  $k = \sqrt{(1-f_R^2/f_a^2)}$  where  $f_R$  and  $f_a$  are the resonant and anti-resonant frequencies described above. The larger the k factor, the greater the voltage difference between resonant peak and anti-resonant valley. Also, the larger the k, the larger the difference in frequency between resonance and anti-resonance. Therefore, a large k facilitates the observation of the MMC phenomena.

Coupling factors are influenced in a given amorphous metal by the level of bias field present, the level of internal stress (or structural anisotropy) present and by the level and direction of any magnetic

anisotropy. Annealing an amorphous metal relieves internal stresses, thus enhancing  $k$ . The structural anisotropy is small due to the ribbon's amorphous nature, also enhancing  $k$ . Annealing in a properly oriented magnetic field can significantly enhance coupling factors. Domain movement can be maximized when the ribbon has a magnetic anisotropy which is perpendicular to the interrogating field. Because of demagnetizing field effects, it is practical to interrogate the ribbon only along its length (this being the longest dimension). Therefore, the induced magnetic anisotropy should be transverse to the long dimension of the ribbon.

Maximum values of  $k$  are obtained by annealing the ribbon in a saturating magnetic field which is perpendicular to ribbon length (cross-field annealed). For a 1/2 inch ribbon, a field of a few hundred oersted is required. The optimum time and temperature of the anneal depends on the alloy employed. As an example, an iron-boron-silicon alloy yields an optimum coupling ( $k > .90$ ) when cross-field annealed at 400°C for 30 minutes. This anneal yields an optimum bias field of 1 Oe. For alloys having the compositions specified hereinabove, the annealing temperature ranges from about 300 to 450°C and the annealing time ranges from about 7 to 120 min.

The anneal also affects the bias field required to optimize  $k$ . For a given amorphous metal with a given anneal, the coupling depends strongly on the bias field. At zero and saturating fields, the coupling is zero (no resonant and anti-resonant phenomena). For a given alloy, an optimum bias field exists which yields a maximum  $k$ . For alloys having the compositions specified herein, the bias field required to optimize  $k$  ranges from about .1 to 20 Oe.

Even though most magnetostrictive materials will exhibit some MMC, amorphous metal yield extremely high coupling factors, and are, therefore highly preferred. As-cast amorphous metals yield higher  $k$

-12-

0093281

than most other magnetostrictive materials. No material has higher  $k$  than amorphous metals when cross-field annealed. Amorphous metals have high  $k$  because they have:

- 5 (a) low magnetic losses (no grain boundaries, high resistivity), (b) low structural and stress anisotropy, (c) reasonable magnetostriction and (d) can be given a beneficial magnetic anisotropy.

- 10 Amorphous metal alloys make good targets because (a) they have high  $k$  - even as-cast, (b) they are mechanically strong, tough and ductile, (c) they require low bias fields and (d) they have extremely high magnetostrictivity (they develop a large force upon resonating and are, therefore, more difficult to damp  
15 out). It will be appreciated, therefore, that the amorphous metals of which the marker of this invention is composed need not be annealed, but may be incorporated into the marker "as cast".

- 20 Examples of amorphous ferromagnetic marker compositions in atomic percent within the scope of the invention are set forth below in Table 1.

TABLE 1

	<u>ALLOY</u>	<u>AS-CAST <math>k</math></u>	<u>OPTIMAL ANNEALED <math>k</math></u>
	$\text{Fe}_{78}\text{Si}_9\text{B}_{13}$	0.35	> 0.90
25	$\text{Fe}_{79}\text{Si}_5\text{B}_{16}$	0.31	> 0.90
	$\text{Fe}_{81}\text{B}_{13.5}\text{Si}_{3.5}\text{C}_2$	0.22	> 0.90
	$\text{Fe}_{67}\text{Co}_{18}\text{B}_{14}\text{Si}_1$	0.45	0.72
	$\text{Fe}_{40}\text{Ni}_{38}\text{Mo}_4\text{B}_{18}$	0.23	0.50

- 30 Examples of amorphous metals that have been found unsuitable for use as article surveillance system markers are set forth in Table 2.

35

TABLE 2

COMPOSITION PERCENT

5

EXAMPLE 1

	Ni at.%	71.67
	wt.%	84.40
10	Cr at.%	5.75
	wt.%	6
	B at.%	12.68
	wt.%	2.75
	Si at.%	7.10
	wt.%	4
15	Fe at.%	2.23
	wt.%	2.5
	C at.%	.25
	wt.%	.06
	P at.%	.032
20	wt.%	.02
	S at.%	.031
	wt.%	.02
	Al at.%	.093
	wt.%	.05
25	Ti at.%	.052
	wt.%	.05
	Zr at.%	.027
	wt.%	.05
	Co at.%	.085
30	wt.%	.1

EXAMPLE 2

	Ni at.%	65.63
	wt.%	76.97
	Cr at.%	11.55
	wt.%	12.0
	B at.%	11.58
	wt.%	2.5
	Si at.%	7.13
	wt.%	4
	Fe at.%	3.14
	wt.%	3.5
	C at.%	.12
	wt.%	.03
	P at.%	-
	wt.%	-
	S at.%	-
	wt.%	-
	Al at.%	-
	wt.%	-
	Ti at.%	-
	wt.%	-
	Zr at.%	-
	wt.%	-
	Co at.%	.85
	wt.%	1.0

35 The amorphous ferromagnetic metal marker  
 of the invention is prepared by cooling a melt of  
 the desired composition at a rate of at least about  
 $10^5$ °C/sec, employing metal alloy quenching techniques  
 well-known to the amorphous metal alloy art; see, e.g.,  
 U.S. Patent 3,856,513 to Chen et al. The purity of  
 all compositions is that found in normal commercial  
 practice.

**0093281**

-14-

5

10

20

35

35

-15-

0093281

longer die life when stamping of complex marker shapes is contemplated.

The amorphous ferromagnetic material of strip 18 is exceedingly ductile. By ductile is meant that the strip 18 can be bent around a radius as small as ten times the foil thickness without fracture. Such bending of the strip 18 produces little or no degradation in magnetic properties generated by the marker upon application of the interrogating magnetic field thereto. As a result, the marker retains its signal identity despite being flexed or bent during (1) manufacture (e.g., cutting, stamping or otherwise forming the strip 18 into the desired length and configuration) and, optionally, applying hard magnetic biasing magnets thereto to produce an on/off marker, (2) application of the marker 16 to the protected articles 19, (3) handling of the articles 19 by employees and customers and (4) attempts at signal destruction designed to circumvent the system 10.

In assembly of marker 16, strip 18 is disposed adjacent to a ferromagnetic element 44, such as a biasing magnet capable of applying a dc field to strip 18. The biasing magnet has a configuration and disposition adapted to provide strip 18 with a single pair of magnetic poles, each of the poles being at opposite extremes of the long dimension of strip 18. The composite assembly is then placed within the hollow recess 60 of a rigid container 62 composed of polymeric material such as polyethylene or the like, to protect the assembly against mechanical damping. The biasing magnet 44 is typically a flat strip of high coercivity material such as SAE 1095 steel, Vicalloy, Remalloy or Arnokrome. Such biasing magnet 44 is held in the assembly in a parallel, adjacent plane, such that the high coercivity material does not cause mechanical interference with the vibration of the strip 18. Generally, biasing magnet 44 acts as one surface of the package. Alternatively, two



pieces of high magnetic coercivity material may be placed at either end of strip 18, with their magnetic poles so arranged as to induce a single pole-pair therein. This configuration of the assembly is thinner but longer than that utilizing a single piece of high coercivity material in an adjacent parallel plane to the permeable strip. Alternatively the bias field can be supplied by an external field coil pair disposed remotely from the marker in the exit or aisleway. In this embodiment, the biasing magnet made of high coercivity material would not be required. Such a marker is not readily deactivated in the manner of markers equipped with biasing magnet 44. Further biasing magnet 44 can comprise a plurality of pieces of high magnetic coercivity material, as in the order of up to 10 or more pieces, disposed longitudinally of strip 18. Accordingly, marker configurations in which the bias field is provided by a hard ferromagnetic material located proximate strip 18 are preferred.

As shown in Figure 5, a soft, semi-flexible package may be used to protect strip 18 against damping. Thus, strip 18 may be sandwiched between the faces of two pieces of either a flocked or velvet fabric 75. By adjusting the planar dimensions of each piece of the fabric to be somewhat greater than the corresponding dimensions of the strip 18, the edges of the fabric can be pressed together with adhesive tape 80, glued, heat sealed, sewn or otherwise joined to form a compliant, sealed closure. The desired piece of high coercivity material required for magnetically biasing the strip 18 is then placed on the back surface of one of the fabric pieces, and adhered to it in order to prevent movement relative to the strip 18. The fabric sandwiched strip 18 is then placed inside an air-tight casing of polymeric film just large enough to contain it. The package is sealed with a quantity of air contained therein to form a pillow-like shape. This package is flexible and smaller in overall volume than is the

-17-

corresponding rigid package. It is, however, more easily subjected to external pressure, which will damp the vibrations of the strip 18. This package is readily produced at high speed on standard packaging machinery such as that used to package confectionary or disposable medical supplies.

Unlike markers which generate harmonics of the interrogation frequency in the pickup coil, resonant frequency markers generate a distinctive increase in the voltage induced in the pickup coil when the primary or drive frequency equals the resonant frequency. In the case of harmonic generating markers, the feature which distinguishes the presence of the high magnetic permeability material in the marker from other ferromagnetic materials is the generation of harmonics of high order. Hence, in order to distinguish between the two materials, detection of the presence of these high order harmonics is required. Typically, the voltage of high order harmonics is only a few percent of the voltage of the primary or drive frequency.

In contrast, the resonant frequency marker of the present invention is distinguished from other objects by the particular shape of the signal generated in the marker when the drive frequency passes through the resonant frequency of the marker. Requiring that a bias field be present also facilitates the process of distinguishing the marker from other items. The marked effect upon the fundamental frequency voltage induced in the pickup coil by the desired marker makes it easy to detect in the presence of other objects. Figure 3 shows the increase in induced voltage in a pickup coil caused by the marker when the interrogating field is swept around the resonant frequency of the marker. This voltage increase occurs only when the marker is subjected to a magnetic field whose frequency is equal to the resonant frequency of the marker.

In operation, the system is equipped with an interrogation and detection circuit, shown in Fig. 6.

A swept frequency or a dithered frequency oscillator 100, is adjusted with its center frequency approximately equal to that of the markers to be employed. The oscillator 100 drives an amplifier 110 whose output is applied to an interrogation coil 120 such that an ac field is developed in the space through which the marker 16 and other materials are to pass. The interrogation coil 120 is so configured as to provide an essentially uniform flux density in the interrogation zone. This may be accomplished by means of a Helmholtz configuration, or some other suitable arrangement. The amplifier 110 has its impedance matched with that of interrogating coil 120 to maximize the efficiency of amplifier 110 and thereby minimize the power requirements thereof.

The receiving coil 140 is configured in a 'figure 8' arrangement such that, with no permeable material present in the interrogation zone, essentially zero voltage appears at the antenna terminals as a result of flux induced by the drive antenna. The output of this receiving coil is applied to a narrow band pass filter 150, whose center frequency follows that of the drive signal. The signal is then applied to the input of the detector, 170. A signal level above the threshold at the instant that the swept frequency of the oscillator is equal to the marker resonant frequency will cause an alarm signal to be generated by the detector. Demagnetization of the biasing magnet by the clerk, upon checkout, alters the resonant frequency and prevents detection.

The magnitude of the filtered, amplified signal for a variety of articles placed in the interrogation zone depicted in Fig. 6 is set forth in Table 3 below:

0093281

-19-

TABLE 3

Material (atoms)	Structure	Signal
Fe(51), Ni (49)	microcrystalline	less than 50 mV
Ni	"	"
5 (NiZn) <sub>0.5</sub> Fe <sub>2</sub> O <sub>4</sub> *	"	"
Fe <sub>40</sub> Ni <sub>38</sub> Mo <sub>4</sub> B <sub>18</sub>	amorphous	120V
*chemical formula		

10 One advantage of the frequency synchronized threshold detector shown in Fig. 6 is the relative immunity of the system to electromagnetic interference arising from various radiated or power line conducted sources. To cause an alarm signal, such interference

15 would have to occur only at the resonant frequency and, in addition be synchronized with the swept frequency. A detector 170 which integrates and averages the signal presented to it would not trigger an alarm signal from a synchronous or wide-band interference.

20 The article surveillance system 10 which has been disclosed herein can, of course, be modified in numerous ways without departing from the scope of the invention. For example, the hard ferromagnetic element 44 that supplies dc bias to activate the marker may

25 alternatively be used to magnetically saturate the magnetostrictive strip 18, and thereby deactivate the marker 16. The dc bias may be generated (1) by an electric coil, (2) by the earth's field or (3) by utilizing the remanent flux in the magnetostrictive material of

30 strip 18. The interrogating and receiving coils employed may be separate coils or a single coil that provides the interrogating and receiving functions. Instead of continuously sweeping the interrogation frequency about the resonant frequency of the marker to

35 induce the marker to vibrate, and thereafter detecting the substantial change in induced voltage occurring at the mechanical resonance frequency of the marker, an interrogating pulse or burst may be used to excite the

**0093281**

More specifically, there is illustrated in Fig. 7 an alternative system for interrogating and detecting the marker 16. Synchronizing circuit 200 controls the operation of energizing circuit 201 and receiving circuit 202. The synchronizing circuit 200 sends a synchronizing gate pulse to the energizing circuit 201 which activates the energizing circuit 201. Upon being activated the energizing circuit 201 generates and sends an interrogation signal to interrogating coil 206 for the duration of the synchronizing pulse. An interrogating magnetic field generated by the coil 206 excites marker 16 into mechanical resonance. Upon completion of the interrogating signal, the synchronizing circuit 200 produces a gate pulse to the receiver circuit 202, which activates the receiver

More specifically, there is illustrated in  
25 Fig. 7 an alternative system for interrogating and  
detecting the marker 16. Synchronizing circuit 200  
controls the operation of energizing circuit 201 and  
receiving circuit 202. The synchronizing circuit 200  
30 sends a synchronizing gate pulse to the energizing cir-  
cuit 201 which activates the energizing circuit 201.  
Upon being activated the energizing circuit 201  
generates and sends an interrogation signal to inter-  
rogating coil 206 for the duration of the synchronizing  
pulse. An interrogating magnetic field generated by the  
35 coil 206 excites marker 16 into mechanical resonance.  
Upon completion of the interrogating signal, the  
synchronizing circuit 200 produces a gate pulse to the  
receiver circuit 202, which activates the receiver

circuit 202. During the period that receiver circuit 202 is activated, the marker if present, will generate a signal at the frequency of mechanical resonance of the marker in receiver coil 207. When the marker frequency is sensed, by receiver 202, the receiver applies a voltage to indicator 203, which records the presence of the marker 16.

The interrogating signal generated by energizing circuit 201 may be a single frequency sine wave burst whose frequency is centered at the marker's mechanical resonance frequency. Alternatively, the interrogating signal may be an impulse whose width is less than or equal to  $1/(2f_r)$ , where  $f_r$  is the marker resonant frequency. In yet another embodiment of the invention, the interrogating signal may be a burst of noise or a composite signal whose frequency spectrum contains the resonant frequency of the marker.

Having thus described the invention in rather full detail, it will be understood that such detail need not be strictly adhered to but that various changes and modifications may suggest themselves to one skilled in the art, all falling within the scope of the invention as defined by the subjoined claims.

25

30

35

What we claim is:

1. For use in a magnetic article surveillance system, a marker which, when armed, is adapted to resonant at a frequency provided by an incident magnetic field applied within an interrogation zone and to have a substantial change in effective magnetic permeability at said frequency that provides said marker with signal identity, said marker comprising an elongated ductile strip of magnetostrictive ferromagnetic material disposed adjacent to a ferromagnetic element which, upon being magnetized, magnetically biases said strip and arms it to resonate at said frequency, said strip having an magnetomechanical coupling factor,  $k$  greater than 0, where  $k = (1 - f_r^2 / f_a^2)$ ,  $f_r$  and  $f_a$  being the resonant and anti-resonant frequencies, respectively.
2. A marker as recited in claim 1, wherein said material is at least 50 percent amorphous.
3. A marker as recited in claim 2, wherein said material has a composition consisting essentially of the formula  $M_a N_b O_c X_d Y_e Z_f$ , where  $M$  is at least one of iron and cobalt,  $N$  is nickel,  $O$  is at least one of chromium and molybdenum,  $X$  is at least one of boron and phosphorous,  $Y$  is silicon,  $Z$  is carbon, "a" - "f" are in atom percent, "a" ranges from about 35-85, "b" ranges from about 0-45, "c" ranges from about 0-7, "d" ranges from about 5-22, "e" ranges from about 0-15 and "f" ranges from about 0-2, and the sum of  $d + e + f$  ranges from about 15-25.
4. For use in a magnetic article surveillance system, a marker adapted to resonant at a frequency provided by an incident magnetic field applied within an interrogation zone, and having a substantial change in magnetic permeability at said frequency that provides said marker with signal identity, said marker comprising an elongated ductile strip of magnetostrictive ferromagnetic material adapted to be magnetically biased and thereby armed to resonate at said frequency, said strip having an magnetomechanical coupling factor,  $k$ ,

greater than 0, where  $k = \sqrt{(1 - f_r^2 / f_a^2)}$ ,  $f_r$  and  $f_a$  being the resonant and anti-resonant frequencies, respectively.

5        5. A marker as recited in claim 4, wherein  
said strip is sandwiched between the faces of two pieces  
of fabric, each of said pieces of fabric having planar  
dimensions greater than the corresponding dimensions of  
said strip, said pieces of fabric being joined together  
at the edges thereof to form a fabric sandwiched strip.

10        6. A marker as recited in claim 5, wherein  
said fabric sandwiched strip is disposed within an  
air-tight casing of polymeric film.

15        7. An article surveillance system responsive  
to the presence of a marker within an interrogation  
zone, comprising:

20        a. means for defining an interrogation zone;  
b. generating means for generating a magnetic  
field having a frequency band within said interrogation  
zone said generating means including an interrogating  
coil;

25        c. a marker secured to an article appointed  
for passage through said interrogation zone, said marker  
being characterized by a substantial change in its  
effective magnetic permeability within said frequency  
band that provides said marker with signal identity, and  
comprising an elongated ductile strip of magnetostric-  
tive, ferromagnetic material adapted to be magnetically  
biased and thereby armed to resonate mechanically at a  
frequency within the frequency band of said magnetic  
30        field, said strip having a magnetomechanical coupling  
factor,  $k$ , greater than 0, where  $k = \sqrt{(1 - f_r^2 / f_a^2)}$ ,  $f_r$  and  
 $f_a$  being the resonant and anti-resonant frequencies,  
respectively; and

35        e. detecting means for detecting resonance of  
said marker, between said transmitting and receiving  
coils at one or both of said resonant and anti-  
resonant frequencies and distinguishing said change from  
changes in coupling at other than those frequencies.



5 8. An article surveillance system as recited  
in claim 7, wherein said generating means includes  
frequency sweeping means adapted to sweep through at  
least one of the resonant and anti-resonant frequencies  
at said marker.

10 9. An article surveillance system as recited  
in claim 7 wherein said generating means includes  
energizing means for providing said interrogating coil  
with an energizing signal, said detecting means includes  
receiving means for distinguishing the frequency of  
marker resonance detected by said receiving coil from  
other frequencies induced therein and said system  
further includes synchronizing means associated with  
said energizing means and said receiving means for  
15 sequentially activating and deactivating each of said  
energizing means and said receiving means.

20 10. An article surveillance system as recited  
in claim 9, wherein said synchronizing means is adapted  
to prevent activation of said receiving means for sub-  
stantially the entire period of time that said energiz-  
ing means is activated.

25

30

35

0093281

FIG. 1

1/6

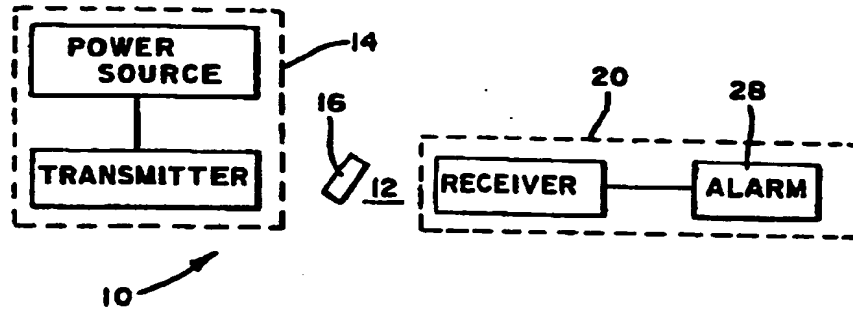
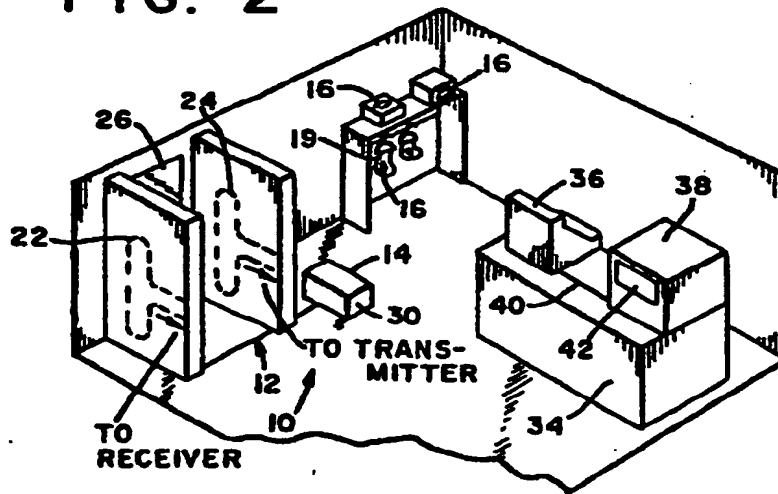
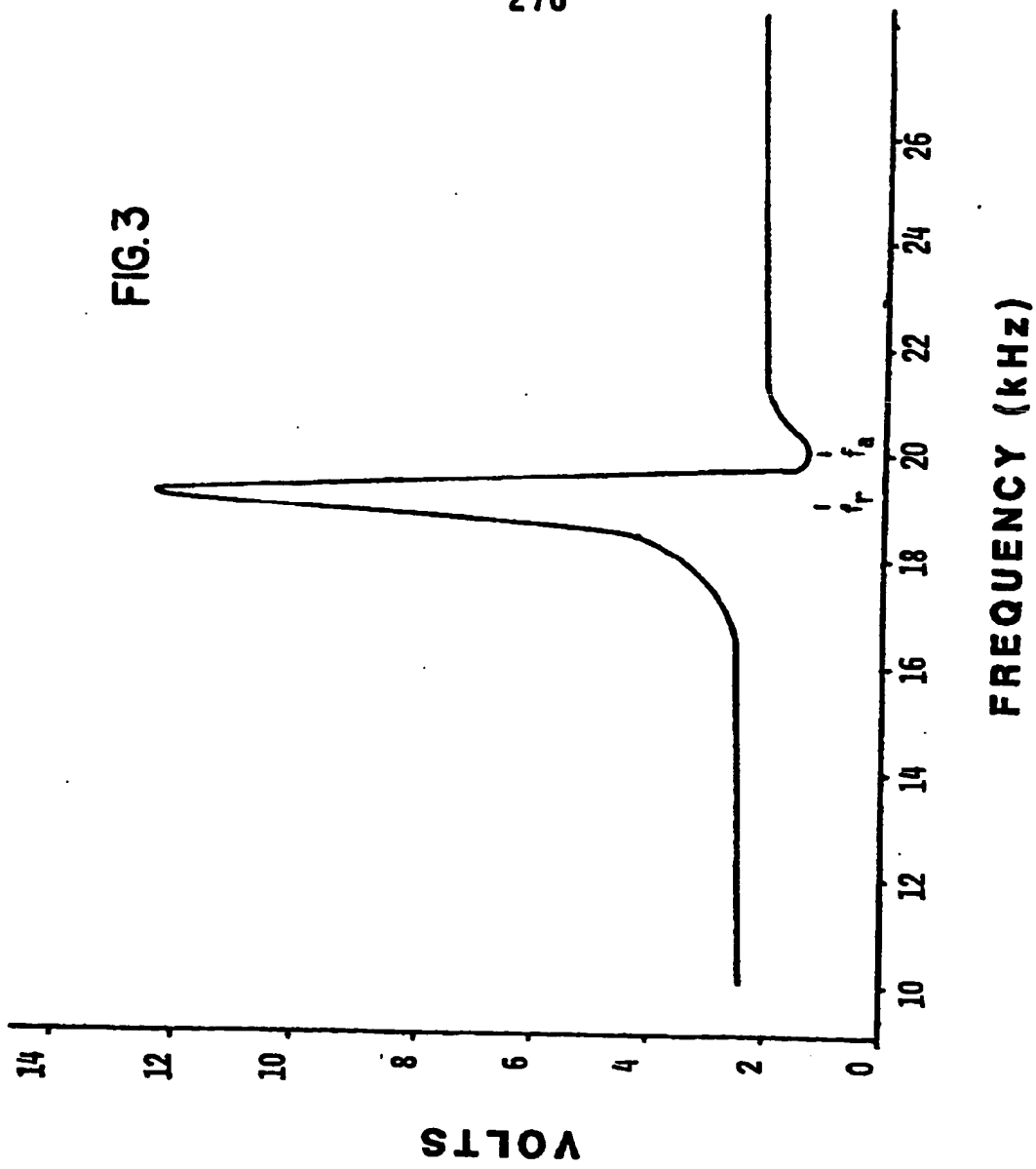


FIG. 2





0093281

3/6

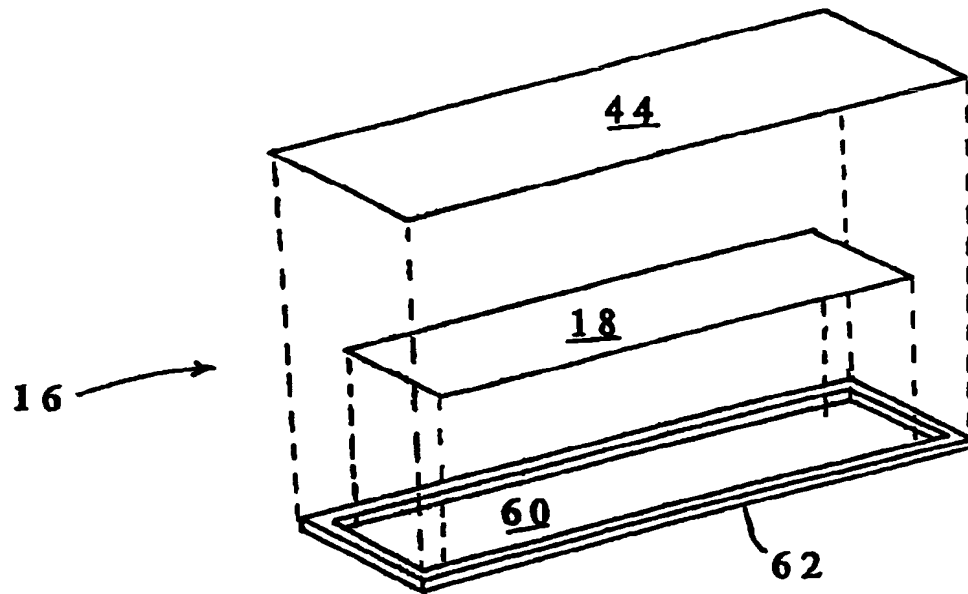


FIG. 4

104854  
0093281

4/6

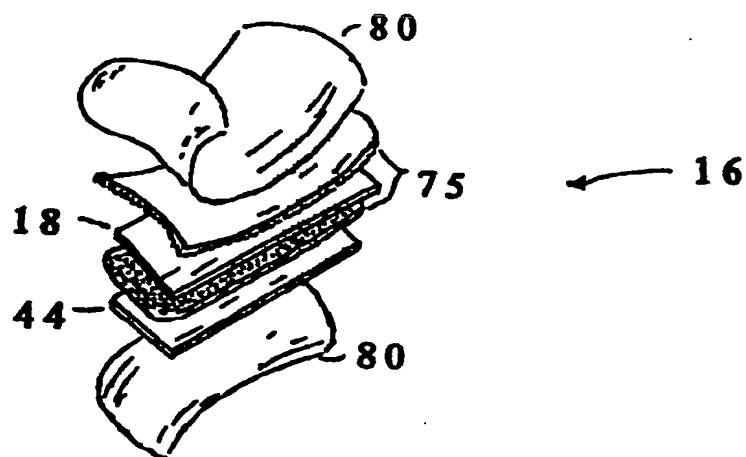
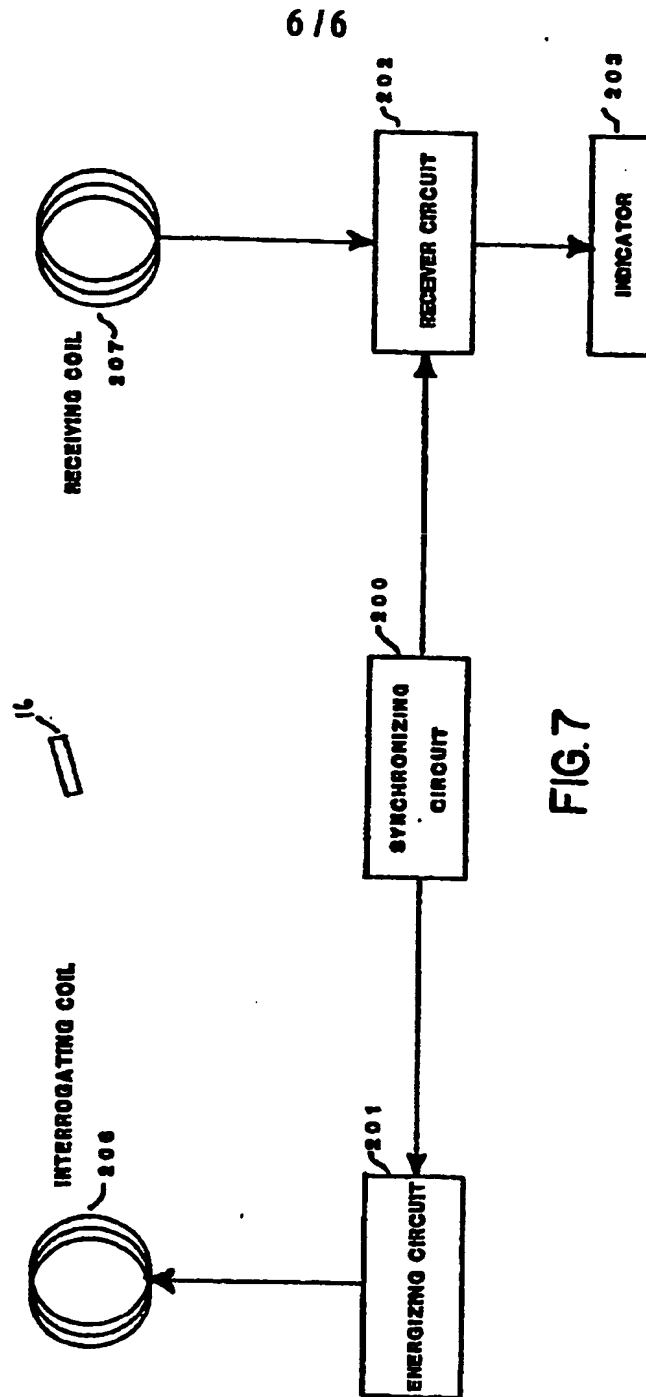


FIG. 5





**This Page is Inserted by IFW Indexing and Scanning  
Operations and is not part of the Official Record**

**BEST AVAILABLE IMAGES**

Defective images within this document are accurate representations of the original documents submitted by the applicant.

Defects in the images include but are not limited to the items checked:

- ☐ **BLACK BORDERS**
- ☐ **IMAGE CUT OFF AT TOP, BOTTOM OR SIDES**
- ☐ **FADED TEXT OR DRAWING**
- ☐ **BLURRED OR ILLEGIBLE TEXT OR DRAWING**
- ☐ **SKEWED/SLANTED IMAGES**
- ☐ **COLOR OR BLACK AND WHITE PHOTOGRAPHS**
- ☐ **GRAY SCALE DOCUMENTS**
- ☐ **LINES OR MARKS ON ORIGINAL DOCUMENT**
- ☐ **REFERENCE(S) OR EXHIBIT(S) SUBMITTED ARE POOR QUALITY**
- ☐ **OTHER:** \_\_\_\_\_

**IMAGES ARE BEST AVAILABLE COPY.**

**As rescanning these documents will not correct the image problems checked, please do not report these problems to the IFW Image Problem Mailbox.**